



To,

The Board of Directors,  
Intercontinental Leasing & Finance Limited  
04, 2<sup>nd</sup> Floor, 174, Bharucha Bldg (Gold Mohur CHS),  
Shamaldas Gandhi Marg (Princess Street), Lohar Chawl,  
Kalbadevi, Mumbai-400 002, Maharashtra

**CERTIFICATE**

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. Quarter Ended : March 31<sup>st</sup>, 2017
2. ISIN : INE858Q01019
3. Face Value : 10/- each
4. Name of the Company : Intercontinental Leasing & Finance Limited
5. Registered Office Address : 04, 2nd Floor, 174, Bharucha Bldg (Gold Mohur CHS),  
Shamaldas Gandhi Marg, (Princess Street), Lohar Chawl  
Kalbadevi, Mumbai-400 002, Maharashtra
6. Correspondence Address : 04, 2nd Floor, 174, Bharucha Bldg (Gold Mohur CHS),  
Shamaldas Gandhi Marg, (Princess Street), Lohar Chawl  
Kalbadevi, Mumbai-400 002, Maharashtra
7. Telephone & Fax Nos. : 022-25162488
8. E-mail address : roc.iclf@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:
  - a) BSE Ltd.

Sl. No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	32,49,000	100%
11.	Listed Capital (Exchange wise) a) BSE Ltd.	32,49,000	100%
12.	Held in dematerialized form in CDSL	30,00,000	92.33%
13.	Held in dematerialized form in NSDL	-	-
14.	Physical	2,49,000	7.67%
15.	<b>Total No. of Shares (12+13+14)</b>	<b>32,49,000</b>	<b>100%</b>



16. Reasons for difference if any, between: **(10&11), (10&15), (11&15):-**

----- N.A -----

17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending for SE
	<b>Increase –</b>						
1.	Rights Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised	-----	-----	N.A.	-----	-----	-----
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans /Debentures						
9.	Any other (to specify)						
	<b>Total (A)</b>	-	-	-	-	-	-
Sl. No.	Particulars	No. of Shares	Applied / Not Applied for de-Listing	Delisted on stock exchanges	Extinguished by NSDL	Extinguished by CDSL	In-principal approval pending for SE
10.	<b>Decrease-</b> Buy-back						
11.	Capital Reduction						
12.	Forfeiture						
13.	Amalgamation/ Scheme of Arrangement	-----	-----	N.A.	-----	-----	-----
14.	Any other (to specify)						
	<b>Total (B)</b>	-	-	-	-	-	-
	<b>Net Increase / Decrease (A-B)</b>	-	-	-	-	-	-



18. Register of Members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialization of shares:

----- **N.A.** -----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?

----- **N.A.** -----

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

<b>Total No. of requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

<b>Name</b>	<b>Telephone</b>	<b>Fax No.</b>
Ravi Manohar Lal Kharwad	022-25162488	----

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

<b>Name</b>	<b>Address</b>	<b>Tel. No.</b>	<b>Fax No.</b>	<b>Registration No.</b>
Vikas Kumar Verma	Vikas Verma & Associates <b>Company Secretaries</b> B-502, Statesman House 148, Barakhamba Road New Delhi-110001	+91, 011- 43028809	----	ACS No. 29933

24. Common Agency for share registry work :

<b>Name</b>	Purva Sharegistry (India)Private Limited
<b>Address:</b>	9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Opp., Lower Parel(East), Mumbai-400011

**Vikas Verma & Associates,  
Company Secretaries**



25. Any other detail that the Auditor may like to provide:

-----N.A.-----

**For & on behalf of  
Vikas Verma and Associates  
Company Secretaries**

**Date: 15/04/2017  
Place: New Delhi**

**Vikas Kumar Verma  
C.P. NO. 10786**