

Deepak P. Singh & Associates

(COMPANY SECRETARIES)

104, B WING, NILGAGAN CHS LTD., PLOT NO. 33, SECTOR 42, NERUL (W), NAVI MUMBAI-400706

Tel No.: 022 27704449, Mobile No. +91 9920830041/9920830059

Email ID: cs.deepakpsingh@gmail.com/cs.deepakpsinghandassociates@gmail.co

To
The Board of Directors,
Intercontinental Leasing and Finance Limited
Mumbai

Date: 26/04/2016

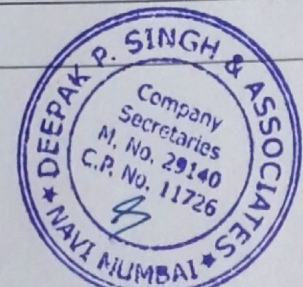
Sub: Certificate of Reconciliation of Share Capital Audit of the Company.

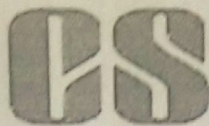
Dear Sir,

I have examined the Register of Member, beneficiary details furnished by the Depositories and other records/ documents maintained by M/s. Intercontinental Leasing & Finance Limited (hereinafter referred to as 'the Company') for giving report in prescribed format in accordance with the circular no. D&C/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

In my opinion and the best of my/our knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby submitting certificate for the quarter ended March, 31, 2016 of the Company:

1.	For quarter ended	31.03.2016
2.	ISIN	INE858Q01019
3.	Face Value	Rs. 10/-
4.	Name of The Company	Intercontinental Leasing & Finance Limited
5.	Registered Office Address	04, 2nd floor, 174 Bharucha Bldg, (Gold Mohur CHS), Shamaldas Gandhi Marg (Princess Street), Lohar Chawl, Kalbadevi, Mumbai-400002
6.	Correspondence Address	04, 2nd floor, 174 Bharucha Bldg, (Gold Mohur CHS), Shamaldas Gandhi Marg (Princess Street), Lohar Chawl, Kalbadevi, Mumbai-400002
7.	Telephone & Fax Nos.	022-25162488
8.	Email Address	roc.iclf@gmail.com
9.	Name of the Stock Exchange(s) where the securities of the Company are listed	The Calcutta Stock Exchange Ltd
10.	Issued Capital	Rs. 3,24,90,000
11.	Listed Capital (Exchange wise)	CSE- Rs. 3,24,90,000
12.	Held in dematerialized form in CDSL	3000000
13.	Held in dematerialized form in NSDL	-
14.	Physical	2,49,000 Equity Shares representing 7.66 % of paid up capital
15.	Total No. of Shares (12+13+14)	32,49,000
16.	Reason for difference, if any (10 & 11), (10 & 15) and (11 & 15)	N.A.





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17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars* *	No. of Shares	Applied/ Not Applied for listing	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal, approval. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	N.A.

** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback Capital Reduction, Forfeiture any other (in specify)

18.	Register of Members is Updated (Yes/No) (if not, updated upto which date)	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter, if any, reason why?	N.A.

21. Mentioned the table No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
NIL	NIL	NIL	NA





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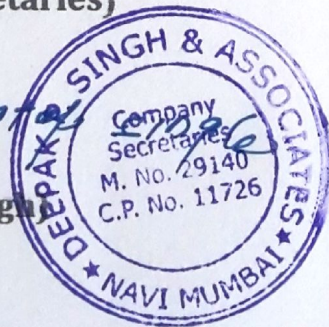
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22.	Name, Telephone & Fax No. of the Compliance officer of the Company	Shivani Singh Yadav Tel No.: 8828388283
23.	Name, Address, Telephone & Fax Regn. No. of the Auditor	Deepak Pratap Singh Proprietor M/s Deepak P. Singh & Associates Practicing Company Secretary Off Add: 104, B Wing, Nilgagan CHS, Plot 33, sector 42, Nerul (w), Navi Mumbai -400706 ACS No: 29140 CP NO: 11726 E-mail: cs.deepakpsingh@gmail.com
24.	Appointment of Common agency for share registry work	Purva Sharegistry Pvt. Ltd. 9 Shiv Shakti Industrial Estates. J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 022 -23012518 purvashr@mtnl.net.in
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting fro SE, Company changed its name etc.	No

M/s. Deepak P. Singh & Associates
(Company Secretaries)

Deepak Pratap Singh

(Deepak Pratap Singh)
Proprietor
M.No. 29140
CP : 11726



Place: Mumbai
Date: 26/04/2016



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CERTIFICATE

This is to certify that Secretarial Report of M/s Intercontinental Leasing And Finance Company Limited(hereinafter referred to as 'the Company') provided above is true and correct to the best of my knowledge and based on the documents, records and as per information provided by the Company.

M/s. Deepak P. Singh & Associates
(Company Secretaries)

Deepak Pratap Singh

(Deepak Pratap Singh)

Proprietor

M.No. 29140

CP : 11726



Place: Mumbai

Date: 26/04/2016